
SCHEDULE 14A
(Rule 14a-101)
INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Rule 14a-11(c) or Rule 14a-12

USEC INC.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

Fee previously paid by written preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

EXPLANATORY NOTE

USEC Inc. hereby amends its Schedule 14A (Proxy Statement) to correct certain information in the "Aggregated Fiscal Year End Option Values" table on page 9 of the form that was filed with the Securities and Exchange Commission on October 7, 2002.

USEC INC.

CORRECTION TO PROXY STATEMENT FILED OCTOBER 7, 2002

1. The Aggregated Fiscal Year End Option Values table on page 9 should read as follows:

Name

	Number of Securities Underlying Unexercised Options at Fiscal Year-End <u>Exercisable/Unexercisable(#)</u>	Value of Unexercised In- The-Money Options at Fiscal Year-End(\$) <u>Exercisable/Unexercisable</u>
William H. Timbers	434,489/461,644	\$1,786,836/\$966,736
Dennis R. Spurgeon	— /300,000	— /\$270,000
Henry Z Shelton, Jr.	128,000/136,000	\$526,400/\$284,800
Robert J. Moore	84,622/89,911	\$348,008/\$188,284
Philip G. Sewell	32,000/75,300	\$131,600/\$83,590