

Item 7.01 Regulation FD Disclosure.

As previously disclosed by Centrus Energy Corp., a Delaware corporation (the “Company”), on August 21, 2020, the Company entered into an underwriting agreement with Roth Capital Partners, LLC acting as sole book-running manager and as representative of the several underwriters named therein (collectively, the “Underwriters”), relating to the offer and sale (the “Offering”) of shares of the Company’s Class A common stock, par value \$0.10 per share (the “Common Stock”). On September 1, 2020, the Underwriters exercised their option to purchase 187,500 additional shares of Common Stock in the Offering at the public offering price, less the underwriting discount. After giving effect to the closing of the 187,500 additional shares, the total number of shares sold by the Company in the Offering increased to 2,537,500 shares of Common Stock. The Underwriters do not have the option to purchase any additional shares of Common Stock in the Offering, and the aggregate gross proceeds from the Offering are approximately \$25.4 million, before deducting underwriting discounts and commissions and other estimated offering expenses payable by the Company.

The furnishing of information under Item 7.01 of this Current Report on Form 8-K is not intended to constitute a determination by the Company that the information contained herein is material or that the dissemination of such information is required by Regulation FD. The Company undertakes no obligation to update, supplement or amend the information herein.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Centrus Energy Corp.

Date: September 2, 2020

By:

/s/ Philip O. Strawbridge

Philip O. Strawbridge
Senior Vice President, Chief Financial Officer,
Chief Administrative Officer and Treasurer